



Sources: Bloomberg, Infovesta, and Bahana TCW IM - Research

July 18, 2023

Salam Investasi

IHSG turun tipis -0,04% (+2,24% mom; +0,24% ytd) ke level 6.867,144. Penguatan indeks dipimpin oleh sektor Energi dan Konsumen Non-Primer. Sedangkan dalam level saham, penyumbang pemberat bobot indeks dipimpin oleh ASII (-1,11%), KLBK (-2,42%) dan TLKM (-0,51%). Investor asing tercatat melakukan net beli sebesar Rp 1.200 miliar (Rp 3,00tn mtd; Rp19,17tn ytd). Yield obligasi pemerintah 10 tahun naik 1.0bps menjadi 6.20% (-12,4 bps mtd; -72 bps ytd). Kurs Spot Rupiah terdepresiasi 0,41% ke level 15.007/USD

Commodity Prices

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	74.16	-1.49	3.32	-24.01	-7.84
Coal (USD/MT)	3,885.00	1.75	2.64	0.91	-4.73
Nickel (USD/MT)	20,923.50	3.26	-9.16	5.66	-30.37
Gold (USD/OZ)	1,958.95	0.03	-0.62	14.99	6.83
Tin (USD/MT)	28,363.00	-0.63	5.24	11.82	13.84
CPO (USD/MT-CIF)	3,885.00	1.75	2.64	0.91	-4.73

Open Ended Fund Performance

	NAV	Return (%)			
		1D	30D	1YR	YTD
Fixed Income					
ABF IBI Fund	51,524.76	-0.04	0.51	11.18	6.65
Bahana Dana Obligasi Ganesha Kelas G	42,06.18	0.05	0.29	4.87	3.43
Bahana Obligasi Kehati Lestari Kelas G	27,36.24	-0.07	0.41	10.31	6.14
Makara Prima Kelas G	31,63.91	0.02	0.39	6.21	4.40
Bahana MES Syariah Fund Kelas G	1,491.39	0.02	0.43	7.33	4.91
Bahana Pendapatan Tetap Syariah Generasi Gemilang	1,419.62	-0.02	0.41	6.21	4.94
Equity					
Bahana Primavera Plus	13,271.92	-0.48	1.93	-3.53	-3.84
Bahana Dana Ekuitas Andalan Kelas G	4,854.16	-0.22	1.16	9.55	0.88
Dana Ekuitas Prima	3,923.18	-0.41	1.17	4.85	0.67
Bahana Trailblazer Fund	843.39	-0.50	2.42	12.56	6.03
Bahana Primavera 99 Kelas S	1,287.83	-0.28	0.96	12.75	4.82
Bahana Icon Syariah Kelas G	858.74	-0.65	2.72	4.16	2.14
Bahana USD Global Sharia Equities	1.33	0.06	1.37	13.40	23.84
Bahana US Opportunity Sharia Equity USD	0.88	0.03	1.78	13.38	10.15
Mixed					
Bahana Dana Infrastruktur	6,238.99	-0.67	1.18	-1.41	1.26
Bahana Quant Strategy	1,271.62	-0.42	1.52	8.50	3.32
Money Market					
Bahana Dana Likuid	1,751.09	0.03	0.31	3.10	1.96
Bahana Likuid Syariah Kelas S	1,533.88	0.04	0.37	3.80	2.32
Bahana Likuid USD	0.91	0.02	0.20	1.70	1.21
Bahana Likuid Plus	1,330.29	0.04	0.37	3.80	2.37
ETF					
Bahana ETF Bisnis 27	610.91	-0.28	1.26	19.35	6.44

NAV yang dipublikasikan merupakan nilai NAV/Unit periode 17 Jul 2023

Bahana USD Global Sharia Equities dan Bahana US Opportunity Sharia Equity USD periode 14 Jul 2023
IndeksRIEURO333, RIO153,ISSI,NKY,UKX, currency periode 14 Juli 2023

JCI Movers

Leaders	%	Laggards	%
GOTO	4.42	ASII	(1.11)
BBRI	0.91	KLBK	(2.42)
TPIA	2.45	TLKM	(0.51)
MAPI	1.94	BMRI	(0.46)
ESSA	3.68	MDKA	(2.10)

Index Performance

Net Foreign Flow	1d	Qtd	ytd	
Indonesian Equity (Rp Miliar)	1,200	3,009	19,171	
Indonesian Bonds (Rp Tn)	847	8,439	101,166	
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	6,867	-0.04	0.24	3.24
IDX30 (Equity)	500.81	0.00	2.59	0.35
LQ45 (Equity)	964.36	0.03	2.90	2.71
ISSI (Equity)	207.72	0.80	-4.59	5.27
BINDO (Bonds)	483.45	0.06	7.33	12.26
HSI (HK)	19,413.78	0.00	1.86	-4.35
SHCOMP (CH)	3,209.63	-0.87	3.90	-0.57
NIKKEI (JP)	32,391.26	-0.09	24.13	20.91
Dow Jones (US)	34,585.42	0.22	4.34	10.55
S&P 500 (US)	45,22.79	0.39	17.80	17.07
FTSE 100 (UK)	74,34.57	-0.08	-0.23	3.85

Indonesian Government Bonds

Issue	Maturity	Duration	Yield (%)	Yld Chg (%1W)
FR0095	8/15/2028	4.20	-0.07	-0.24
FR0096	2/15/2033	6.80	0.24	0.32
FR0098	6/15/2038	9.20	0.21	0.18
FR0097	6/15/2043	10.77	0.15	0.01
FR0089	8/15/2051	12.15	0.09	0.00
RIEURO333	3/12/2033	8,67	-0.19	0.60
RI0153	1/11/2053	14,49	0.04	2.52

Economic Data

	%mom	%ytd	%yoy
Inflation, Jun-23	0.14	1.24	3.52
Fx Rsrvs, May-23, US\$139.3Bn	-3.38	1.51	2.77

Money Market

	%Yield	Prev	%Change
7D RR Rate	5.75	5.75	-
Avg Time Deposit 1Month	4.13	4.09	0.04

Currency	Last	%1d	%ytd
USD/IDR	14,957.50	-0.07	4,08
EUR/IDR	16,798.59	-0.01	-1,11
AUD/IDR	10,215.80	-0.61	3,54
SGD/IDR	11,323.44	-0.08	2,51
HKD/IDR	19,14.30	0.03	4,26
JPY/IDR	108.02	-0.14	9,37